

E-filed on June 16, 2006

Marc A. Levinson (California Bar No. 57613)  
 Lynn Trink Ernce (California Bar No. 179212)  
 ORRICK, HERRINGTON & SUTCLIFFE LLP  
 400 Capitol Mall, Suite 3000  
 Sacramento, CA 95814-4497  
 Telephone: (916) 447-9200  
 Facsimile: (916) 329-4900  
 Email: [malevinson@orrick.com](mailto:malevinson@orrick.com); [lernce@orrick.com](mailto:lernce@orrick.com)

Bob L. Olson (Nevada Bar No. 3783)  
 Anne M. Loraditch (Nevada Bar No. 8164)  
 BECKLEY SINGLETON, CHTD.  
 530 Las Vegas Boulevard South  
 Las Vegas, NV 89101  
 Telephone: (702) 385-3373  
 Facsimile: (702) 385-5024  
 Email: [bolson@beckleylaw.com](mailto:bolson@beckleylaw.com); [aloraditch@beckleylaw.com](mailto:aloraditch@beckleylaw.com)

[Proposed] Attorneys for the Official Committee of Equity  
 Security Holders of USA Capital Diversified Trust Deed Fund,  
 LLC

# UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☒ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under  
 Case No. BK-S-06-10725-LBR

## CERTIFICATE OF SERVICE

Date: June 21, 2006  
 Time: 9:30 a.m.  
 Place: Courtroom #1

{00294385;}

1 I hereby certify that on the 14<sup>th</sup> day of June 2006, I caused to be served a true and correct  
2 copy of the following:

- 3 1. Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the  
4 Bankruptcy Code Authorizing the Employment and Section 1103 of the Bankruptcy  
5 Code Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial  
6 Advisors to the Official Committee of Equity Security Holders of USA Capital  
Diversified Trust Deed Fund, LLC *Nunc Pro Tunc* as of June 9, 2006 (the "FTI  
Application")

7 via:

8 ☒ (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-04)  
9 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document  
10 was electronically filed on the date hereof and served through the Notice of Electronic Filing  
11 automatically generated by the Court.

12 I FURTHER CERTIFY that on the 16<sup>th</sup> day of June 2006, I caused to be served a true and  
13 correct copy of the following:

14 ☒ (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-04)  
15 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document  
16 was electronically filed on the date hereof and served through the Notice of Electronic Filing  
17 automatically generated by the Court.

- 18 1. Supplemental Declaration of Marc A. Levinson in Support of the Application by  
19 the Official Committee of Equity Security Holders of USA Capital Diversified  
Trust Deed Fund, LLC, to Employ Orrick, Herrington & Sutcliffe LLP

20 I FURTHER CERTIFY that on the 16<sup>th</sup> day of June 2006, I caused to be served a true and  
21 correct copy of the following:

- 22 1. FTI Application;  
23 2. NOTICE OF HEARING and ORDER SHORTENING TIME for hearing of the FTI  
24 Application; and  
25 3. Supplemental Declaration of Marc A. Levinson in Support of the Application by  
26 the Official Committee of Equity Security Holders of USA Capital Diversified  
Trust Deed Fund, LLC, to Employ Orrick, Herrington & Sutcliffe LLP

27 via:

28 {00294385;}

☐ (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-04) of the United States Bankruptcy Court for the District of Nevada, the above-referenced document was electronically filed on the date hereof and served through the Notice of Electronic Filing automatically generated by the Court.

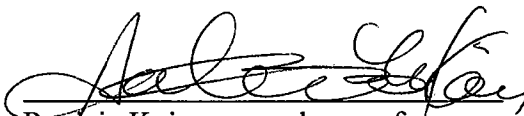
☒ (UNITED STATES MAIL) By depositing a copy of the above-referenced documents in the United States Mail, first class postage prepaid, addressed to all the parties listed on the attached service list, at their last known mailing addresses, on the date above written.

☐ (OVERNIGHT COURIER) By depositing a copy of the above-referenced document for priority overnight delivery via Federal Express, at a collection facility maintained for such purpose, addressed to the parties on the attached service list, at their last known delivery address.

☐ (VIA FACSIMILE) By Facsimile Service transmission to the Facsimile Numbers Indicated, to those persons listed on the attached service list, on the date above written.

☒ (VIA EMAIL) By electronic mail transmission to those persons listed on the attached email, on the date above written.

Dated this 16<sup>th</sup> day of June 2006.

  
Patricia Kois, an employee of  
Beckley Singleton, Chtd.

**Pat Kois**

---

**From:** USBC\_NEVADA@nvb.uscourts.gov  
**Sent:** Wednesday, June 14, 2006 6:04 PM  
**To:** Courtmail@nvb.uscourts.gov  
**Subject:** 06-10725-lbr Application to Employ

**\*\*\*NOTE TO PUBLIC ACCESS USERS\*\*\* You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

**U.S. Bankruptcy Court**

**District of Nevada**

Notice of Electronic Filing

The following transaction was received from LORADITCH, ANNE M. entered on 6/14/2006 at 6:04 PM PDT and filed on 6/14/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 659

**Docket Text:**

Application to Employ FTI CONSULTING, INC. as FINANCIAL ADVISORS *Nunc Pro Tunc as of June 9, 2006* Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkois\Desktop\USA\App to Employ FTI.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=6/14/2006] [FileNumber=6992770-0]  
[5b86fd2b1dd4a3fe8ef86384229f9b1110389d9430a260b18881ffaf9584718f1eb0  
87ad287dfa39cda3de8a68e37ae30ab8a15d7aa5085fb40712a2dc9403ab]]

**06-10725-lbr Notice will be electronically mailed to:**

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

BMC GROUP, INC. evrato@bmcgroup.com,  
ecf@bmcgroup.com;jmiller@bmcgroup.com;jbartlett@bmcgroup.com

KELLY J. BRINKMAN kbrinkman@gooldpatterson.com,

THOMAS R BROOKSBANK brooksbank1@sbcglobal.net, kaya1@sbcglobal.net

6/16/2006

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com,  
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com

KEVIN B. CHRISTENSEN ! kbchrislaw@aol.com,

JANET L. CHUBB tbw@jonesvargas.com

JEFFREY A. COGAN jeffrey@jeffreycogan.com, sarah@jeffreycogan.com

WILLIAM D COPE cope\_guerra@yahoo.com, cope\_guerra@yahoo.com

CICI CUNNINGHAM bankruptcy@rocgd.com

LAUREL E. DAVIS bklsclv@lionelsawyer.com,  
ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com

THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM

SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com,ecfvegas@halelane.com

GREGORY E GARMAN ! bankruptcynotices@gordonsilver.com

GERALD M GORDON bankruptcynotices@gordonsilver.com

TALITHA B. GRAY bankruptcynotices@gordonsilver.com

MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com

EDWARD J. HANIGAN haniganlaw@earthlink.net, haniganlaw1@earthlink.net

XANNA R. HARDMAN xanna.hardman@gmail.com,

STEPHEN R HARRIS noticesbh&p@renolaw.biz

CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com

EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com

A! NNETTE W JARVIS ,

ROBERT R. KINAS rkinas@swlaw.com,  
mstrand@swlaw.com;jlustig@swlaw.com;lholding@swlaw.com;imccord@swlaw.com

NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME robert@robertlepome.com, susan@robertlepome.com

REGINA M. MCCONNELL rmccconnell@kssattorneys.com,

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com,

RICHARD MCKNIGHT mcknightlaw@cox.net,  
gkopang@lawlasvegas.com;cburke@lawlasvegas.com,sforemaster@lawlasvegas.com

JEANETTE E. MCPHERSON ! bkfilings@s-mlaw.com

SHAWN W MILLER bankruptcyfilings@sheacarlyon.com,  
smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

DAVID MINCIN mcknightlaw@cox.net,  
gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com,sforemaster@lawlasv

JOHN F MURTHA jmurtha@woodburnandwedge.com

DONNA M. OSBORN jinouye@marquisaurbach.com,  
dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;;kgallegos@MarquisAurbach.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL C RAY info@johnpeterlee.com

SUSAN WILLIAMS SCANN ! sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com,  
aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;mmallet

JEFFREY G. SLOANE gjklepel@yahoo.com, rmccconnell@kssattorneys.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

CARYN S. TIJSSELING cst@beesleyandpeck.com, aha@beesleyandpeck.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov,

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.c! om

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

**06-10725-lbr Notice will not be electronically mailed to:**

JOSHUA D BRYSK  
LAW OFFICES OF JAMES G SCHWARTZ  
7901 STONERIDGE DRIVE, SUITE 401

6/16/2006

**Pat Kois**

---

**From:** USBC\_NEVADA@nvb.uscourts.gov  
**Sent:** Friday, June 16, 2006 3:36 PM  
**To:** Courtmail@nvb.uscourts.gov  
**Subject:** 06-10725-lbr Supplement

**\*\*\*NOTE TO PUBLIC ACCESS USERS\*\*\* You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

**U.S. Bankruptcy Court**

**District of Nevada**

Notice of Electronic Filing

The following transaction was received from LORADITCH, ANNE M. entered on 6/16/2006 at 3:36 PM PDT and filed on 6/16/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 693

**Docket Text:**

Supplement to *Declaration of Marc A. Levinson in Support of Application to Employ Orrick, Herrington and Sutcliffe LLP* Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s)[619] Application to Employ filed by Other Prof. MARC A. LEVINSON) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkois\Desktop\USA\Supplemental Dec of Levinson in support of Employment.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=6/16/2006] [FileNumber=7000265-0]  
[642e36d3128f528563d7c3cb679cc30aff3d350fc9acdb1af1b457df0bbd54c0c99a  
8251b947ee89d6b8854b43cf2653ca61ffb78fb9632ec7c5548a97009036]]

**06-10725-lbr Notice will be electronically mailed to:**

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

BMC GROUP, INC. evrato@bmcgroup.com,  
ecf@bmcgroup.com;jmiller@bmcgroup.com;jbartlett@bmcgroup.com

KELLY J. BRINKMAN kbrinkman@gooldpatterson.com,

6/16/2006

THOMAS R BROOKSBANK brooksbankt1@sbcglobal.net, kaya1@sbcglobal.net

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com,  
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com

KEVIN B. CHRISTENSEN ! kbchrislaw@aol.com,

JANET L. CHUBB tbw@jonesvargas.com

JEFFREY A. COGAN jeffrey@jeffreycogan.com, sarah@jeffreycogan.com

WILLIAM D COPE cope\_guerra@yahoo.com, cope\_guerra@yahoo.com

CICI CUNNINGHAM bankruptcy@rocgd.com

LAUREL E. DAVIS bklsclv@lionelsawyer.com,  
ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com

THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM

SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com,ecfvegas@halelane.com

GREGORY E GARMAN ! bankruptcynotices@gordonsilver.com

GERALD M GORDON bankruptcynotices@gordonsilver.com

TALITHA B. GRAY bankruptcynotices@gordonsilver.com

MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com

EDWARD J. HANIGAN haniganlaw@earthlink.net, haniganlaw1@earthlink.net

XANNA R. HARDMAN xanna.hardman@gmail.com,

STEPHEN R HARRIS noticesbh&p@renolaw.biz

CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com

EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com

A! NNETTE W JARVIS ,

ROBERT R. KINAS rkinas@swlaw.com,  
mstrand@swlaw.com;jlustig@swlaw.com;lholding@swlaw.com;imccord@swlaw.com

NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com



ROBERT C. LEPOME robert@robertlepome.com, susan@robertlepome.com

REGINA M. MCCONNELL rmccconnell@kssattorneys.com,

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com,

RICHARD MCKNIGHT mcknightlaw@cox.net,  
gkopang@lawlasvegas.com;cburke@lawlasvegas.com,sforemaster@lawlasvegas.com

JEANETTE E. MCPHERSON ! bkfilings@s-mlaw.com

SHAWN W MILLER bankruptcyfilings@sheacarlyon.com,  
smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

DAVID MINCIN mcknightlaw@cox.net,  
gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com,sforemaster@lawlasvegas.com

JOHN F MURTHA jmurtha@woodburnandwedge.com

DONNA M. OSBORN jinouye@marquisaurbach.com,  
dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;;kgallegos@MarquisAurbach.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL C RAY info@johnpeterlee.com

SUSAN WILLIAMS SCANN ! sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com,  
aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;mmallet

JEFFREY G. SLOANE gjklepel@yahoo.com, rmccconnell@kssattorneys.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

CARYN S. TIJSSELING cst@beesleyandpeck.com, aha@beesleyandpeck.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov,

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

**06-10725-lbr Notice will not be electronically mailed to:**

JOSHUA D BRYSK

6/16/2006

USA COMM'L MORTGAGE  
AND RELATED DEBTOR ENTITIES  
Thomas J. Allison  
4484 South Pecos Road  
Las Vegas, NV 89121

Office of the U.S. Trustee  
300 Las Vegas Blvd. So.  
Suite 4300  
Las Vegas, NV 89101

Kummer, Kaempfer, Bonner & Renshaw  
For USA Capital Unsecured Creditors  
3800 Howard Hughes Pkwy., 7<sup>th</sup> Fl.  
Las Vegas, NV 89109

Intershow  
For USA Capital Unsecured Creditors  
The Githler Center  
1258 North Palm Ave.  
Sarasota, FL 34236

James Hull  
For USA Securities Unsecured Creditors  
C/o Signature Financial  
2601 Airport Drive  
Torrance, CA 90505

George Gorman  
For USA Securities Unsecured Creditors  
c/o Financial West Group  
4510 E. Thousand Oaks Blvd.  
Thousand Oaks, CA 91362

R. Hagmaier  
For USA Securities Unsecured Creditors  
c/o Financial West Group  
4510 E. Thousand Oaks Blvd.  
Thousand Oaks, CA 91362

Tim Rich  
For USA Securities Unsecured Creditors  
c/o Financial West Group  
4510 E. Thousand Oaks Blvd.  
Thousand Oaks, CA 91362

Frank Merola/Eve H. Karasik  
Stutman, Treister & Glatt PC  
1901 Avenue of the Stars, 12<sup>th</sup> Fl.  
Los Angeles, CA 90067

Wen Baldwin Separate Property Trust  
365 Dooley Drive  
Henderson, NV 89015

Robert E. Taylor  
1535 Flynn Road  
Camarillo, CA 93012

John Warner, Jr., IRA  
c/o First Savings Bank  
2605 East Flamingo Rd.  
Las Vegas, NV 89121

Fertitta Enterprises, Inc.  
2960 W. Sahara Ave., Suite 200  
Las Vegas, NV 89102

U.S. Securities and Exchange  
Commission  
Attn: Sandra W. Lavigna  
5670 Wilshire Blvd., 11<sup>th</sup> Fl.  
Los Angeles, Ca 90036-3648

Pension Benefit Guaranty Corp.  
Office of the Chief Counsel  
1200 K. Street, N.W.  
Washington, D.C. 20005-4026

Dept. of Employ. Training  
Employ. Sec. Div., Cont. Section  
500 East Third Street  
Carson City, NV 89713-0030

DMV & Public Safety Records Section  
555 Wright Way  
Carson City, NV 89711-0250

Employers Insurance Co. of NV  
Attn: Bankruptcy Desk  
9790 Gateway Drive  
Reno, NV 89521-5906

NV Dept. of Taxation  
Bankruptcy Division  
555 E. Washington, #1300  
Las Vegas, NV 89101

Internal Revenue Service  
Attn: Bankruptcy Dept., Stop 5028  
110 City Parkway  
Las Vegas, NV 89106

Secretary of State  
State of Nevada  
202 N. Carson St.  
Carson City, NV 89701

NV Dept. of Taxation  
Revenue Division  
Capitol Complex  
Carson City, NV 89710-0003

Office of Labor Commissioner  
555 E. Washington Ave.  
Suite 4100  
Las Vegas, NV 89101

US Attorney  
District of Nevada  
323 Las Vegas Blvd. So., #5000  
Las Vegas, NV 89101

United States Dept. of Justice  
Tax Div. Western Region  
P.O. Box 683-Ben Franklin Station  
Washington, D.C. 20044

District Counsel  
Internal Revenue Service  
110 City Parkway  
Las Vegas, NV 89106

Internal Revenue Service  
Ogden, UT 84201

FHA/HUD  
District Office  
333 North Rancho Dr., #700  
Las Vegas, NV 89106-3797

Dept. of Veterans Affairs  
Loan Service and Claims  
3225 North Central  
Phoenix, AZ 85012

Clark County Treasurer  
c/o Bankruptcy Clerk  
P.O. Box 551220  
Las Vegas, NV 89155-1220

Clark County Assessor  
c/o Bankruptcy Clerk  
P.O. Box 551401  
Las Vegas, NV 89155-1401

John Goings  
P.O. Box 174  
Masonville, CO 80541

Joseph S. Congress  
9900 Wilbur May Parkway, #802  
Reno, NV

Robert Hardy  
6510 Ansonia Court  
Las Vegas, NV 89118-1874

**REQUEST FOR SPECIAL NOTICE**

Don Tomlin  
C/o David W. Mounier  
15316 Sky High Road  
Escondido, CA 92025

Maryetta Bowman  
534 Enchanted Lakes Drive  
Henderson, NV 89052

Edward W. Homfeld  
Homfeld II, LLC  
777 S. Federal Hwy, Suite N-409  
Pompano Beach, FL 33062

John Peter Lee Ltd.  
John Peter Lee, Esq.  
830 Las Vegas Blvd. So.  
Las Vegas, NY 89101

RJ Rocco  
12617 Cottageville Lane  
Keller, TX 76248

Margie Gandolfo  
1724 Arrow Wood Drive  
Reno, NV 89521

Janny Catharina Brouwer  
2533 Kinnard Avenue  
Henderson, NV 89074

Law Offices of James G. Schwartz  
Joshua D. Brysk, Esq.  
7901 Stoneridge Dr., Suite 401  
Pleasanton, CA 94588

Michael R. Shuler  
C/o Jay R. Eaton  
Eaton & O'Leary, PLLC  
115 Grove Avenue  
Prescott, AZ 86301

Kermit Kruse  
2710 Albany Avenue  
Davis, CA 95616

Martin B. Weiss, Esq.  
The Garrett Group, LLC  
One Betterworld Circle, Suite 300  
Temecula, CA 92590

Attila Jefzenszky  
1720 Colavita Way  
Reno, NV 89521

Gilbert B. Weisman  
Becket and Lee LLP  
P.O. Box 3001  
Malvern, PA 19355-0701

Paul & Donna Jacques  
810 SE 7<sup>th</sup> Street, A103  
Deerfield Beach, FL 33441

Peter Bolino  
17412 Serene Drive  
Morgan Hill, CA 95037

Bay Communities  
C/o Chris el  
4800 N. Federal Hwy., Suite A205  
Boca Raton, FL 33431

Erven T. Nelson  
Bolick & Boyer  
6060 W. Elton Ave., Suite A  
Las Vegas, NV 89107

## Pat Kois

---

**From:** Pat Kois  
**Sent:** Friday, June 16, 2006 4:15 PM  
**To:** Advanced Information Systems Michael Yoder (E-mail); Angelo Gordon & Co RFSP Jed Hart (E-mail); Annee Nounna (E-mail); Arthur and Glorianne Polacheck; Canepa Riedy RFSN Scott Canepa (E-mail); Charles and Flora Nichols (E-mail); Christine M. Pajak (E-mail); Chuck Heinrichs (E-mail); Dennis Flier Inc. Defined Benefit Trust (E-mail); Donald Walker; Douglas Monson (E-mail); Eve Karasik (E-mail); Fertitta Enterprises William Bullard (E-mail); Frank Weinman (E-mail); Helms Homes LLC Terry Helms (E-mail); Homfeld Edward Homfeld II LLC (E-mail); Howard Connell (E-mail); James and Pamela McCollum; Jerry McGimsey; Jerry T. McGimsey (E-mail); John Goings (E-mail); John Warner Jr. (E-mail); Joseph Congress (E-mail); JTWROS Mary and Matthew Moro (E-mail); Kolesar & Leatham RFSP James Macrobbie (E-mail); Kravitz Schnitzer RFSP Jeffrey Sloane (E-mail); Lynn Ernce (E-mail); Marc Levinson (E-mail); McGuire Woods LLP RFSP Richard Mason (E-mail); McGuire Woods RFSN Michael Schmahl (E-mail); McGuire Woods RFSN Patricia Smoots (E-mail); Michaelson Susi RFSN Jay Michaelson (E-mail); Michaelson Susi RFSN Peter Susi (E-mail); Nordman Cormany for Andrew Welcher RFSN William Winfield (E-mail); Ray Quinney Steven Strong (E-mail); RFSN Jeffrey Cogan for Robert Verchota R&N Real Estate (E-mail); RFSP Nicholas Santoro (E-mail); RFSP Stan Wolken (E-mail); Robert L. Hagmaier (E-mail); Robert Worthen (E-mail); Russell Ad Development Group Robert Russell (E-mail); Russell James Zuardo (E-mail); Sean Najarian Esq. RFSP (E-mail); Stutman Frank Merola (E-mail); Susan Eckhardt, Nevada Mortgage Lending Div; Sussman Shank LLP Thomas Stilley (E-mail); Trust (E-mail); TTEE Katz 2000 Separate Property Trust Sara M. Katz (E-mail); Xanna R. Hardman (E-mail)  
**Cc:** Bob Olson; Anne Loraditch  
**Subject:** In re USA Comm'l et al, BK-S-06-10725-LBR

Attached are the following:

1. FTI Application by the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, to Employ Orrick, Herrington & Sutcliffe LLP ("FTI Application");
2. **NOTICE OF HEARING** and ORDER SHORTENING TIME for hearing of the FTI Application; and
3. Supplemental Declaration of Marc A. Levinson in Support of the Application by the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, to Employ Orrick, Herrington & Sutcliffe LLP



App to Employ  
FTI.pdf



SFX81.pdf



Supplemental Dec  
of Levinson i...

Patricia Kois  
Certified Paralegal  
Beckley Singleton, Chtd.  
530 Las Vegas Blvd. So.  
Las Vegas, NV 89101  
Telephone: (702) 385-3373  
Facsimile: (702) 385-5024